

Dear Participant,

INVITATION TO SUBMIT AN OFFER FOR THE ASSETS OF KETTLE FRIED COMPANY (PTY) LTD (IN BUSINESS RESCUE).

Thank you for your interest in the assets as set out in Annexure "A" of the Offer to Purchase agreement.

In order for you to submit a valid offer on the assets, you are required to complete, sign and initial every page of this participation form and return this form together with the required documents to:

- Unit 10 Ferndale Mews North, Corner Oak and Dover Road, Ferndale, Randburg, JHB (GPS -26.2162 28.0561)
- Or emailed to auctions@parkvillage.co.za (ensure you receive a reply email confirming receipt)
- Ref: SID720 - [YOUR COMPANY NAME]

Offers may be submitted from 09:00 on **Monday 24 May, 2021**. **Submission will close at 12:00noon on Friday 28 May, 2021**. No late submissions will be accepted.

Kindly note by completing this participation form and by submitting an offer you agree to the following:

1. The full purchase price, commission and VAT payable are available for immediate transfer on acceptance of part of and/or the total offer submitted. Offers must be made in South African Rand;
3. This sale is not subject to suspensive conditions and must be completed on the Offer to Purchase document supplied by the Agents. No amendments will be allowed;
4. This sale is not subject to finance;
5. This sale is Subject To Confirmation (STC);
6. Once an offer has been submitted and the requirements have been met an offer may not be withdrawn;

Initial

Please initial next to the various sections to indicate compliance with the requirements prior to submitting the offer. Kindly note non-compliance will result in disqualification:

Documents required in order to constitute a valid offer:

1. Signed and completed Offer to Purchase Agreement, with no amendments to the agreement and/or no sections may be deleted _____
2. FICA documents of the purchaser (Please see Annexure B hereto) _____
3. Valid, signed Proxy letter on company letterhead (where applicable) _____
4. Proof of payment of the deposit as required in terms of the agreement _____
5. Banking details for deposit refund purposes _____

I, the undersigned _____, in my capacity as _____ of the registered participant _____ (name of participant) with VAT no: _____

a. Hereby warrant that I am duly authorised by the registered participant to participate in this sale.

b. Hereby on behalf of the registered participant agree to the terms and conditions referred to herein as well as Offer to Purchase agreement, which terms I acknowledge having read and understood.

c. Hereby confirm that the nominated bank account for refund of the deposit is:

Bank Name: _____

Branch No: _____

Acc Name: _____

Acc No: _____

Ref No: _____

Please ensure bank details are clear and correct for Return of Deposits

Date: _____

Signature: _____

Print name: _____

ANNEXURE B: REQUIRED FICA DOCUMENTS

FICA REQUIREMENTS: Natural Persons

- [1] South African identity document (foreigners: passport);
 - [2] Utility bill addressed to your residential address less than 3 months (accounts for mobile phones are not acceptable);
 - [3] South African Income Tax reference number.
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- [4] (Confirmation marital status, i.e. unmarried or married.)
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If Married

- [5] Marriage certificate.
 - *If IN community of property (no antenuptial contract)*
 - [6] S.A. identity document (foreigner: passport) of your SPOUSE.
 - *If OUT of community of property (by Antenuptial Contract ("ANC"))*
 - [7] Page 1 (and page 2 if necessary) reflecting the registered number and names of both parties.
 - *If your Marriage is governed by the Laws of another country/state*
 - [8] S.A. identity document (foreigner: passport) of your SPOUSE;
 - [9] Name of the country/state governing your marriage, i.e. the country where the husband was living at the time of the marriage with the intention of staying there permanently.
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FICA REQUIREMENTS: Entities

- *Person acting on behalf of the Entity must comply with paragraphs 1 to 4 above.*
- *All directors / members / trustees must also comply with paragraphs 1 to 4 above*

PLUS THE FOLLOWING:

Companies:

- [1] CM1.
 - [2] CM22.
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Close Corporations:

- [1] CK1;
 - [2] and, if applicable, CK2.
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Trusts:

- [1] Letters of Authority / Master's Certificate;
 - [2] Trust Deed and all amendments thereto.
 - [3] Resolution to approve the agreement between the Seller and the Agent
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